An Introduction to

Fastman Permissions Manager

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The Challenge

- You need to ensure that corporate information security policies are applied validated and maintained.

- You need to be able to readily implement access changes based on changes within their organization or legal regulations.

- You want something simple that provides overall access transparency

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The Challenge

How do I get an overview of Permissions in my folder structure?

Why do users need *Edit Permissions* to *see* Permissions?

How can I quickly edit permissions on many items?

How do we undo changes to permissions?

How do I quickly replace or remove a user on many items?

How can I be sure that the changes I am making have the desired outcome?

How do we see what access a user really has?

The Challenge

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Managing Permissions in Content Server
It doesn't need to be hard!

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Fastman Permissions Manager

Fastman Permissions Manager is the most complete permissions management solution for OpenText Content Server.

It simplifies management of Content Server access controls, reduces the risk of information leaks, and enables sound internal information controls.

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" *Thanks to Permissions Manager we are now able to prove our compliance almost immediately whenever audits take place.*

Markos Dolopikos
Black Sea Trade and Development Bank

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Fastman Permissions Manager

View and manage Content Server Permissions easily, quickly, safely

Rich, Interactive Dashboard

Rich, Interactive Dashboard

Detailed Permission search

Integrated reporting

Rollback Permissions to any point in time

Filter on specific user or Group Permissions

Show effective Permissions

Replace / Remove User or Group

Select one or multiple items to change

Copy, Replace or edit Permissions

Select which Groups to apply

Expandable tree view

CS16 fully supported

Edit Permissions

Changing owner/owner group, removing groups and adding groups can all be done on the Edit Permissions page

User/group selection using auto-complete saves a lot of clicks

Permissions set can also be saved as reusable template

Effective Permissions

So how are effective permissions accumulated?

Virtual Permissions

Switch between "Item Permissions" and "Virtual Permissions"

- No longer limited to "what is actually set"

- Visually see differences between "ideal" and actual permissions

Read Only View

I need to enable general users to see who has access...

Same familiar interface

Actual permissions respected (users see only what they have access to)

No ability to actually change permissions

Access to advanced functions (if authorized)

Item level actions respected

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" *We feel like our information is safer because we are more easily able to understand the security setup and have more effective control over its use.*

Tina Willetts
WEL Networks

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Permissions Templates

Select an existing permissions template

Edit Permissions for: **Virtual permissions**

Load tem...

Select Template...
Personal templates
Legal Team Manager
Legal Team User
System templates
Browse templates

User/Group			See	See Contents	Modify	Edit Attributes	Add Items	Reserve			

Mode: ○ Item permissions ● Virtual permissions

Default Access

demoadminuser	✏ ➖	☑	☑	☑	☑	☑	☑	☑	☑	☑
DefaultGroup (9)	✏ ➖	☑	☑	☐	☐	☐	☐	☐	☐	☐
Public Access	➖	☑	☑	☐	☐	☐	☐	☐	☐	☐

Assigned Access ➕

DEMO-C-CEO (3)	✏ ➖	☑	☑	☐	☐	☐	☐	☐	☐	☐
DEMO-C-DOCUMENTCONTROLLERS(DC) (1)	✏ ➖	☑	☑	☐	☐	☐	☐	☐	☐	☐
DEMO-C-LEG-MANAGER(M) (1)	✏ ➖	☑	☑	☑	☑	☑	☑	☐	☐	☐

[Update] [Reset] [Revert to item permissions] [Save as Template] [Close]

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Rollback Options

Granular Rollback options, you are in control

List of items and folders to roll-back

Select target date, number of folder layers, what types of objects and what permission changes to process

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Reporting Module

Keep and share reports, fully integrated
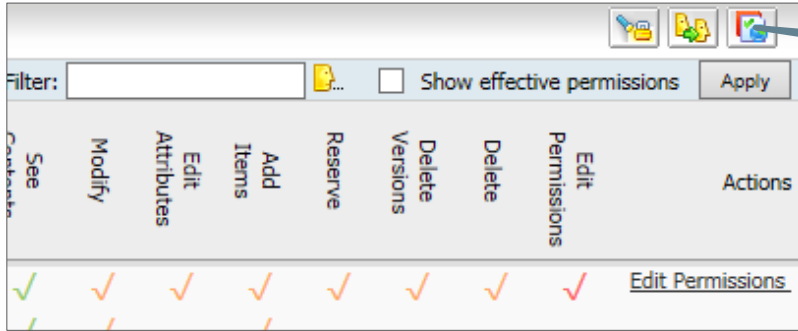
Access directly from dashboard

LiveReports and WebReports

Use ours or write your own

Folder Name	Audit Date	Old Perms	New Perms	Performer	User/Group Affected
Electricity & Gas	23-Oct-2012 11:38:AM	No Rights	Full Permissions	dominic	husong (Delete) 46911
Electricity & Gas	23-Oct-2012 11:34:AM	Full Permissions	No Rights	husong (Delete) 46911	husong (Delete) 46911
Electricity & Gas	23-Oct-2012 11:26:AM	No Rights	Full Permissions	dominic	husong (Delete) 46911
Electricity & Gas	23-Oct-2012 10:55:AM	Full Permissions	No Rights	husong (Delete) 46911	husong (Delete) 46911
Electricity & Gas	23-Oct-2012 09:52:AM	No Rights	Full Permissions	Admin	husong (Delete) 46911

Export to MS Excel   **Return**

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Support for Enterprise Connect

"I spend most of my time in Outlook or Windows Explorer"
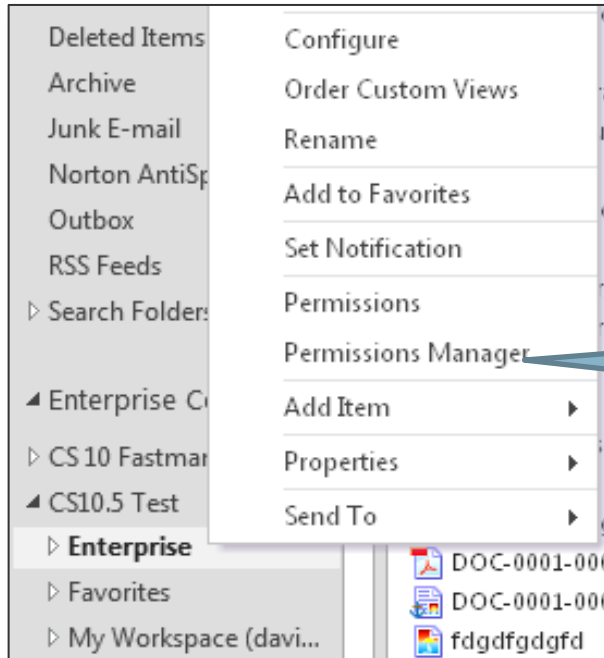
Access Permissions Manager directly from the Enterprise Connect function Menu in Outlook

Brava! Integration

Brava! installed?

Brava adds a custom set of permissions to Livelink. Depending on the settings these can consist of: "Download & Print", "Prin[t] in Brava!", "Publish & Redact", "Review Markups", "Create & Edit Markups", "Create Dynamic Stamps" and/or "Create Group-based Views". The options below allow you to enable support for these permissions throughout the Permissions Manager functions.

Permissions Manager / Overview:	○ True ◉ False *Enable additional columns on the Permissions Manager / Overview page to show Brava Permissions.*
Edit Permissions:	○ True ◉ False *Enable additional columns on the Edit Permissions page to handle Brava Permissions.*
Replace User:	○ True ◉ False *Enable additional checkboxes on the Replace User page to handle Brava Permissions.*

Manage Brava! permissions automatically if Brava! is installed

Administrators can control access to Brava Functions

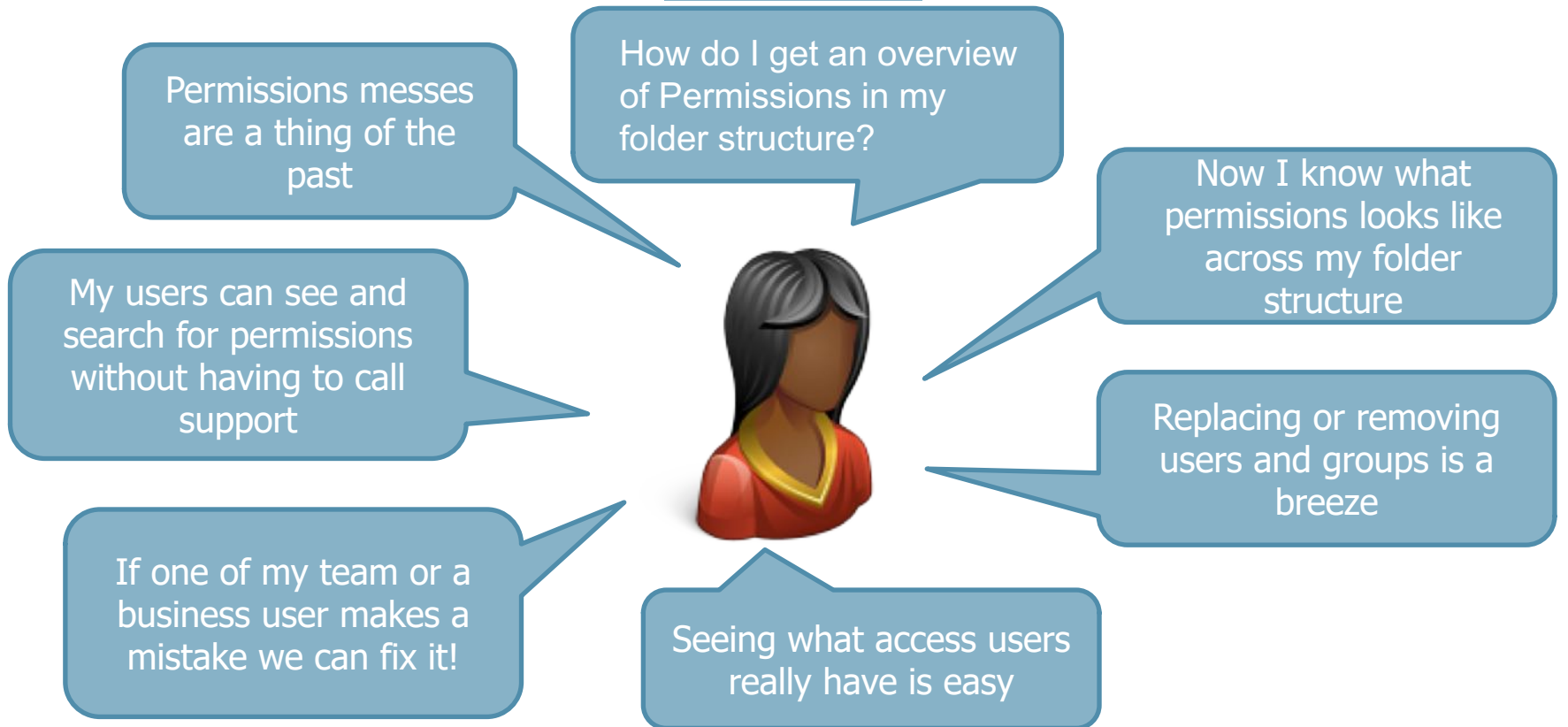Fastman

Permissions Manager for Outlook

"We send links to documents rather than attach them to emails"

Ensure that people who should be able to see documents can, and those that shouldn't can't

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Happy customers

Permissions messes are a thing of the past

How do I get an overview of Permissions in my folder structure?

Now I know what permissions looks like across my folder structure

My users can see and search for permissions without having to call support

Replacing or removing users and groups is a breeze

If one of my team or a business user makes a mistake we can fix it!

Seeing what access users really have is easy

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About Fastman

- OpenText Technology Partner (Finalist 2017)

- 10+ years in business

- Offices in North America, Australia, and Asia. Presence in Europe

- Focused OpenText ECM Partner
  - Products, Services

- Over 120 satisfied customers globally

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Some Happy Customers

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